

United States Bankruptcy Court
Eastern District of Missouri

In re Mid America Brick & Structural Clay Products, L.L.C.,
 Debtor

Case No. 13-20029

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,199,500.00		
B - Personal Property	Yes	7	1,841,286.61		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	5		14,955,054.75	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	7		36,624.74	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		1,287,114.32	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
Total Assets			3,040,786.61		
Total Liabilities				16,278,793.81	

United States Bankruptcy Court
Eastern District of Missouri

In re Mid America Brick & Structural Clay Products, L.L.C.,
 Debtor

Case No. 13-20029

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
NORTHERN DIVISION**

In re:)
) Case No. 13-20029-659
MID AMERICA BRICK & STRUCTURAL) Chapter 11
CLAY PRODUCTS, L.L.C.,) Honorable Kathy Surratt-States
)
Debtor.)

**DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES
AND STATEMENT OF FINANCIAL AFFAIRS**

The above-captioned Debtor and Debtors-in-Possession (the "Debtor") submits its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "Statements") pursuant to 11 U.S.C. § 521 and Federal Rule of Bankruptcy Procedure 1007.

The Schedules and Statements have been prepared by the Debtor with the assistance of its counsel and are unaudited and uncompiled. While the Debtor has made every effort to ensure that the Schedules and Statements are accurate and complete based on information that was available at the time of preparation, the subsequent receipt of information may result in material changes in financial data contained in the Schedules and Statements. Accordingly, the Debtor reserves the right to amend its Schedules and Statements as necessary or appropriate.

Except as noted, the asset and liability data contained in the Schedules and Statements are as of February 15, 2013 (the "Petition Date"). The Debtor has made every effort to allocate liabilities between pre-petition and post-petition periods based on the information that was compiled and the research that was conducted in connection with the preparation of the Schedules and the Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. Similarly, while every effort has been made to file complete and accurate Schedules and Statement of Financial Affairs, inadvertent errors or omissions may exist.

The real property value listed on Schedule A comprises the cost figure at which the Debtor initially acquired its real estate in 2010, less funds received from the contemporaneous sale of a portion of that real estate. The Debtor has not had an appraisal done to calculate the value of its real estate, nor has the Debtor included any adjustment to value for rents received as a result of the current leases of portions of that real estate.

The amounts listed on Schedule A for claims secured by real property are approximate based on the Debtor's records and best estimates. The listing of a debt on the Schedules A or D as secured is not meant to be and does not comprise an admission of the amount, validity, extent or priority of any such debt.

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of all of the Debtor's personal property interests. Accordingly, unless otherwise

noted, the asset values on the Debtor's Schedule B comprise the Debtor's best estimates of gross value, without any adjustments for the lack of ready market for certain items, the inability to collect or transfer certain items, or the anticipated costs of collection, sale and/or liquidation of the listed property.

The Debtor determined its potential claims and causes of action based upon the information available to the Debtor as of the Petition Date. That listing is without prejudice to additional or later discovered actions or parties to actions already listed; the Debtor reserves its rights to amend that listing upon the receipt or discovery of additional information. The Debtors have not yet analyzed the potential for recovery upon any listed claims or causes of action.

Schedules D, E and F list the Debtor's creditors as of the Petition Date. Any failure to designate a claim listed on the Debtor's Schedules as "disputed", "contingent", or "unliquidated" is not dispositive of the allowance of that claim. The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed", "contingent", or "unliquidated".

The inclusion of any particular claim on Schedule D is not an admission that the debt is secured or perfected. The Debtor reserves all of its rights, remedies and defenses to such assertions and will review any alleged secured amount in light of supporting documentation to be provided by the creditor.

The inclusion on Schedule G of any particular agreement or contract does not constitute an admission by the Debtor that such agreement or contract is an executory contract or unexpired lease under the Bankruptcy Code. The Debtor reserves all its rights with respect to such agreements or contracts, including, without limitation, the right to seek or contest any recharacterization of any such agreements or contracts on any available basis.

1287822.1

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
600 Green Boulevard Mexico, MO 65265 Listed value is figure at which Debtor initially acquired the real estate in 2010, less the money received from sale of a parcel of land subsequently.	Fee simple	-	1,199,500.00	4,454,979.02

Sub-Total > **1,199,500.00** (Total of this page)Total > **1,199,500.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash Location: 600 Green Blvd., Mexico MO 65265	-	151.63
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Junior Capital Account Enterprise Bank & Trust Account xxx6344	-	0.00
		Operating Account Enterprise Bank & Trust Account #xxxxx2382	-	33,033.09
		Senior Loan Funds Account Enterprise Bank Account #xxxxx6336	-	0.00
		Controlled account for BizCapital Bidco II Enterprise Bank Account #xxxxx5056	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Maintenance reserve with the Neighborhood Improvement District	-	25,000.00
		Debt Service Reserve with Neighborhood Improvement District	-	182,627.00
		Missouri Department of Revenue Sales and Use Tax cash bond	-	25.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Sub-Total > (Total of this page)				240,836.72

4 continuation sheets attached to the Schedule of Personal Property

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Term Life Policy on Frank Cordie Lincoln National No cash value Pledged to creditors in whole or in part	-	0.00
		Disability Insurance on Frank Cordie Principal Life Insurance Company No cash value	-	0.00
		Term Life Policy on Frank Cordie Principal Life No cash value Pledged to creditors in whole or in part	-	0.00
		Health Insurance Policy Anthem Blue Cross Blue Shield Any associated rebates or refunds	-	Unknown
		D&O Policy Philadelphia Insurance Company No cash value	-	0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet **1** of **4** continuation sheets attached
to the Schedule of Personal Property

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.		West Bend Reclamation Bond Related to surface mining of minerals Face limit of \$4,000 No cash value to Debtor	-	0.00
16. Accounts receivable.		Accounts Receivable (As of February 15, 2013) Value listed is total face value (Amount is approximate pending freight invoicing)	-	205,230.89
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Balance due from Frank Cordie related to corporate funding Subject to potential offset for salary/other amounts owed by company	-	66,250.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		See Item #9	-	0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential workers' compensation and general insurance premium refunds	-	Unknown
		Potential actions to recover delinquent receivables. See item #16	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		Company Web Site MABrick.com (Domain Name) MidAmericaBrick.com (Domain Name) Company Logo	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.		Business licence City of Mexico	-	0.00
		Various licenses for off-the-shelf computer software No value apart from equipment loaded with software	-	0.00

Sub-Total > **271,480.89**
(Total of this page)

Sheet **2** of **4** continuation sheets attached
to the Schedule of Personal Property

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Mining Permit with Department of Natrual Resources	-	0.00
		Stormwater Operating Permit	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Vehicles See attached list Estimated fair market value Location: 600 Green Blvd., Mexico MO 65265	-	26,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office equipment, furnishings, computers and supplies Estimated fair market value Location: 600 Green Blvd., Mexico MO 65265	-	10,500.00
29. Machinery, fixtures, equipment, and supplies used in business.		Machinery, equipment and tools Estimated fair market value Location: 600 Green Blvd., Mexico MO 65265	-	500,000.00
		Motorized Equipment See attached list Estimated fair market value Location: 600 Green Blvd., Mexico MO 65265	-	140,000.00
30. Inventory.		Raw materials and packaging supplies Value listed as of 2/15/13 50% value Location: 600 Green Blvd., Mexico MO 65265	-	30,000.00
		Work in progress "Unfired" green brick. No value until the kiln is refired and the product is finished. Location: 600 Green Blvd., Mexico MO 65265	-	0.00

Sub-Total > **706,500.00**
(Total of this page)Sheet **3** of **4** continuation sheets attached
to the Schedule of Personal Property

In re Mid America Brick & Structural Clay Products, L.L.C.Case No. 13-20029

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Finished goods As of February 15, 2013 Estimated fair market value; assumes 50% of carrying costs per GAAP Location: 600 Green Blvd., Mexico MO 65265	-	621,528.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Marketing and promotional items Location: 600 Green Blvd., Mexico MO 65265	-	941.00
		Sales display boards, pricing sheets, and samples No market value; of use only to Debtor Location: 600 Green Blvd., Mexico MO 65265	-	0.00
		Membership in Mexico Country Club	-	0.00
		Equipment, parts and scrap metal not used in operations may have resale value but market is limited and/or variable	-	Unknown

Sub-Total >	622,469.00
(Total of this page)	
Total >	1,841,286.61

(Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached
to the Schedule of Personal Property

Number of Vehicles	Vehicle Description	Estimated Value
6	Club Car golf carts	\$ 3,000
1	GMC Boom Truck (not road worthy)	\$ 2,000
1	International Dump Truck (Probably only worth scrap value not road worthy)	\$ 2,000
1	GMC Pick up truck	\$ 1,000
1	Ford Pick up truck	\$ 1,000
1	Chevrolet Sedan Auto	\$ 15,000
1	Cushman personnel scooter	\$ 2,000
		\$ 26,000

MOTORIZED EQUIPMENT

Number of Vehicles	Equipment Description	Estimated Value
1	Case Backhoe 580 D	\$ 2,000
1	Cat 950G Front End Loader	\$ 50,000
3	Old Fork lifts 5000	\$ 9,000
2	Yale Fork Lifts 6000	\$ 36,000
1	Toyota 10,000 Fork Lift	\$ 15,000
1	Hyster 13,500 Fork Lift	\$ 8,000
1	Personnel Aerial Lift JLG	\$ 10,000
1	Electric Platform Lift	\$ 2,500
1	Bobcat 843 skidsteer	\$ 5,000
1	Country Clipper 60" lawn mower	\$ 2,500
		\$ 140,000

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			6/1/2010					
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442	X		Blanket Lien on all tangible and intangible personal property; life insurance proceeds (capped at \$1,000,000 on the life of Frank Cordie); Missouri Brick LLC's ownership interest and rights in and to Debtor				669,108.20	Unknown
Value \$			Unknown					
Account No.			Representing/Notice Only Advantage Capital Community				Notice Only	
Value \$								
Account No.			6/1/2012					
BizCapital BIDCO II, LLC Attn: Tim Blanke 909 Poydras Street Suite 2230 New Orleans, LA 70112	X		Accounts, inventory, chattel paper, equipment, fixtures, general intangibles, instruments and proceeds/products; life insurance proceeds capped at \$2,000,000 on life of Frank Cordie				1,804,647.34	Unknown
Value \$			Unknown					
Account No.			Representing/Notice Only BizCapital BIDCO II, LLC				Notice Only	
Value \$								
Subtotal (Total of this page)							2,473,755.54	0.00

4 continuation sheets attached

In re Mid America Brick & Structural Clay Products, L.L.C.
DebtorCase No. 13-20029**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Small Business Administration 1222 Spruce Street #10 Saint Louis, MO 63103			Representing/Notice Only BizCapital BIDCO II, LLC				Notice Only	
			Value \$					
Account No.								
U.S. Small Business Administration Chief, AIB 409 3rd St. SW Washington, DC 20416			Representing/Notice Only BizCapital BIDCO II, LLC				Notice Only	
			Value \$					
Account No.								
City of Mexico Attn: City Manager 300 N. Coal Mexico, MO 65265		-	600 Green Boulevard Mexico, MO 65265 Neighborhood Improvement District Issues on extent of lien absent default See Note regarding Schedules				1,449,780.42	250,280.42
			Value \$ 1,199,500.00					
Account No.								
Audrain County Treasurer 101 N. Jefferson, Room 103 Mexico, MO 65265			Representing/Notice Only City of Mexico				Notice Only	
			Value \$					
Account No.								
Lou Leonatti 123 East Jackson Street Mexico, MO 65265-2819			Representing/Notice Only City of Mexico				Notice Only	
			Value \$					
Subtotal (Total of this page)							1,449,780.42	250,280.42

Sheet 1 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Mid America Brick & Structural Clay Products, L.L.C.Case No. 13-20029

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 9246	X	-	Blanket lien on all tangible and intangible personal property; 600 Green Boulevard, Mexico, MO; rents; life insurance				597,035.18	597,035.18
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902								
Account No. 9244			-					
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	Value \$ 1,199,500.00							
Account No.				Representing/Notice Only Community South Bank				Notice Only
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442			Value \$					
Account No. 9242			X	-				
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	Value \$ 0.00							
Account No.					Representing/Notice Only Community South Bank			
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442			Value \$					
Subtotal								
(Total of this page)								

Sheet 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Mid America Brick & Structural Clay Products, L.L.C.Case No. 13-20029

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203			Representing/Notice Only Community South Bank				Notice Only	
			Value \$					
Account No. 9243			Blanket lien on all tangible and intangible personal property; DOT for 600 Green Blvd; rents, life insurance					
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	X	-						
			Value \$ 0.00				2,608,844.77	2,608,844.77
Account No.								
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442			Representing/Notice Only Community South Bank				Notice Only	
			Value \$					
Account No.								
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203			Representing/Notice Only Community South Bank				Notice Only	
			Value \$					
Account No. 9245			Blanket lien on tangible and intangible personal property; 600 Green Blvd; Rents					
Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902	X	-						
			Value \$ 0.00				1,393,079.78	1,393,079.78
Subtotal (Total of this page)							4,001,924.55	4,001,924.55

Sheet **3** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Mid America Brick & Structural Clay Products, L.L.C.
DebtorCase No. 13-20029**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442			Representing/Notice Only Community South Bank				Notice Only	
Value \$								
Account No.								
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203			Representing/Notice Only Community South Bank				Notice Only	
Value \$								
Account No.			5/1/2010					
Missouri Department of Economic Development 301 W. High Street PO Box 157 Jefferson City, MO 65102		-	Blanket lien on all tangible and intangible personal property					
Value \$			0.00				1,014,190.17	1,014,190.17
Account No.								
Michael D. Morris Assistant Attorney General PO Box 899 Jefferson City, MO 65102			Representing/Notice Only Missouri Department of Economic				Notice Only	
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							1,014,190.17	1,014,190.17
Total (Report on Summary of Schedules)							14,955,054.75	11,281,799.21

Sheet **4** of **4** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Gross amount listed; does not account for taxes or other deductions					
Allen Cockrell 9875 E. Shelby Lane Centralia, MO 65240	-							420.00
							420.00	420.00
Account No.			Gross amount listed; does not account for taxes or other deductions					
Bradley Yelton 406 E. Hudson Wellsville, MO 63384	-							250.94
							250.94	250.94
Account No.			Gross amount listed; does not account for taxes or other deductions					
Clifford Roberts 15288 Highway 15 Paris, MO 65275	-							800.00
							800.00	800.00
Account No.			Commission					
Dan Spencer 6418 Hunt Lane Brookshire, TX 77423	-							437.47
							437.47	437.47
Account No.			Deferred salary					
David Adams 1801 Lyman Court Columbia, MO 65203	-							2,833.32
							2,833.32	2,833.32
Subtotal								0.00
(Total of this page)							4,741.73	4,741.73

Sheet **1** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Deferred salary Subject to potential offset for obligations to Company					
Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	-							X
							5,000.00	5,000.00
Account No.			Gross amount listed; does not account for taxes or other deductions					
Garret Spoor 1004 Michigan Mexico, MO 65265	-							600.00
							600.00	600.00
Account No.			Gross amount listed; does not account for taxes or other deductions					
Heath Morris 7571 State Route Z Kingdom City, MO 65262	-							400.00
							400.00	400.00
Account No.			Gross amount listed; does not account for taxes or other deductions					
Jeremiah Killen 610 No. Olive Mexico, MO 65265	-							430.00
							430.00	430.00
Account No.			Gross amount listed; does not account for taxes or other deductions					
John R. Isgrig 18215 Audrain Road 936 Mexico, MO 65265	-							320.00
							320.00	320.00
Subtotal								0.00
(Total of this page)							6,750.00	6,750.00

Sheet **2** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
								AMOUNT ENTITLED TO PRIORITY	
Account No.			Deferred salary						
Judy Cordie 320 Jefferson Road Mexico, MO 65265		-						0.00	
							2,433.32	2,433.32	
Account No.			Gross amount listed; does not account for taxes or other deductions						
Justin Metheny 11123 Audrain Road 917 Mexico, MO 65265		-						0.00	
							560.00	560.00	
Account No.			Gross amount listed; does not account for taxes or other deductions						
Kenneth Griffith 614 N. Clark Mexico, MO 65265		-						0.00	
							472.50	472.50	
Account No.			Deferred salary						
Lloyd Hultz 10112 Audrain Road 9374 Mexico, MO 65265		-						0.00	
							7,500.00	7,500.00	
Account No.			Gross amount listed; does not account for taxes or other deductions						
Lucas Bryson 501 North Second Wellsville, MO 63384		-						0.00	
							464.75	464.75	
Subtotal								0.00	
(Total of this page)							11,430.57	11,430.57	

Sheet **3** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Gross amount listed; does not account for taxes or other deductions					
Rhonda Graupman 34977 Monroe Road 614 Mexico, MO 65265	-							406.88
							406.88	406.88
Account No.			Deferred salary					
Richard Langley 1720 Lee Road 318 Smiths Station, AL 36877	-							6,666.66
							6,666.66	6,666.66
Account No.			Gross amount listed; does not account for taxes or other deductions					
Shaun Wegs 2405 Theresa Street Jefferson City, MO 65101	-							250.94
							250.94	250.94
Account No.			Gross amount listed; does not account for taxes or other deductions					
Steven Eckler 1032 Hwy 19 Wellsville, MO 63384	-							397.50
							397.50	397.50
Account No.			Gross amount listed; does not account for taxes or other deductions					
Thomas Blackburn III 19136 Hwy T Mexico, MO 65265	-							600.00
							600.00	600.00
Subtotal								0.00
(Total of this page)							8,321.98	8,321.98

Sheet **4** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/10) - Cont.

In re Mid America Brick & Structural Clay Products, L.L.C.,
DebtorCase No. 13-20029**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Group Health Insurance Believe no balance due as of petition date, but listing in an excess of caution					
Anthem BCBS 1831 Chestnut Street Saint Louis, MO 63103		-						0.00
							0.00	0.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							0.00	0.00

Sheet 5 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2012 Personal Property Taxes					
Audrain County Treasurer 101 N. Jefferson, Room 103 Mexico, MO 65265	-							0.00
							5,380.46	5,380.46
Account No.			2013 Personal Property Taxes					
Audrain County Treasurer 101 N. Jefferson, Room 103 Mexico, MO 65265	-							Unknown
							Unknown	0.00
Account No.			Notice Only					
City of Mexico Neighborhood Improvement District 300 N. Coal Mexico, MO 65265	-							0.00
							0.00	0.00
Account No.			Notice only					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	-							0.00
							0.00	0.00
Account No.			Notice Only					
MISSOURI DEPARTMENT OF REVENUE BANKRUPTCY UNIT P.O. BOX 475, 301 W. HIGH STREET Jefferson City, MO 65105	-							0.00
							0.00	0.00
Subtotal								0.00
(Total of this page)							5,380.46	5,380.46
Total								0.00
(Report on Summary of Schedules)							36,624.74	36,624.74

Sheet **6** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
Aeromet Engineering Inc. 107 Adams Street Jefferson City, MO 65101	-					16,943.50
Account No.		Trade Debt				
Ahrens Steel & Welding Supplies, Inc. 515 Big Bear Blvd. Columbia, MO 65202	-					2,332.85
Account No.		Trade debt				
Audrain Oil Co., LLC 1247 Highway 15 Thompson, MO 65285	-					2,243.41
Account No.		Trade debt				
Basic Machinery Co. 1220 Harold Andrews Road PO Box 688 Siler City, NC 27344	-					1,851.24
Subtotal (Total of this page)						23,371.00

6 continuation sheets attached

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx9.002		Trade debt				
Brydon, Swearanger & England PC PO Box456 Jefferson City, MO 65102-0456	-					6,750.00
Account No.		Trade debt				
Central Brick Supply 600 Green Blvd. Mexico, MO 65265	-					52,577.81
Account No.		Trade debt				
Clifford Blackaby 33388 Monroe Road 670 Stoutsville, MO 65283	-					2,204.14
Account No.		Trade debt				
Donaldson Excavating, LLC 7525 Audrain Road 341 Mexico, MO 65265	-					20,997.50
Account No.		Notice only				
Enviromental Protection Agency Ariel Rios Building 1200 Pennslyvania Ave NW Washington, DC 20460	-					0.00
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						82,529.45

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx8932		Trade debt				
Estes Express Lines PO Box 25612 Richmond, VA 23260-5612	-					557.15
Account No.		Loan				
Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	-	Subject to potential offset for obligations to Company		X		23,890.88
Account No. xx-xxx5790		Trade debt				
Horton Supply 518 N. Jefferson Springfield, MO 65806	-					4,199.07
Account No.		Promissory Note				
James L. and Ruth D. Gallop 28 W 170 Hickory Lane West Chicago, IL 60185	-					74,079.98
Account No.		Trade debt				
Larry Wolfmeier Trucking LLC 7874 Hartman Farm Road Fulton, MO 65251	-					61,138.60
Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						163,865.68

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Promissory Note				
M&T Mexico, LLC 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	-					251,751.27
Account No.		Promissory Note				
Mary E. Knaebel Rev Tr. DTD 6001-06 2233 Highway M Moberly, MO 65270	-					12,588.21
Account No.		Trade debt				
Menefee Electric 101 West Tilden Holliday, MO 65258	-					53.64
Account No.		6/1/2010 Promissory Note				
Missouri Brick, LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	-					311,289.70
Account No. xxx0115		Notice Only				
Missouri Department Agriculture Division of Weights & Measures PO Box 630 Jefferson City, MO 65102	-					0.00
Sheet no. 3 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						575,682.82

In re Mid America Brick & Structural Clay Products, L.L.C.Case No. 13-20029

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Notice only				
Missouri Department of Natural Resources PO Box 477 Jefferson City, MO 65102	-					0.00
Account No.		Trade debt				
Murphy & Hogan, Inc. 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105	-					7,321.92
Account No. x6800		Trade Debt				
Neff Packaging Systems PO Box 15056 Kansas City, KS 66115-0056	-					8,070.04
Account No. xA788		Trade debt				
Praxair 415 Praxair Distribution Inc. Dept CH 10660 Palatine, IL 60055-0660	-					151.85
Account No. x2-321		Trade debt				
Prince Minerals, Inc. 21 West 46th Street 14th Floor New York, NY 10036	-					40,490.79
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						56,034.60

In re Mid America Brick & Structural Clay Products, L.L.C.Case No. 13-20029

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxxxxxxxx-x-0001 ProLiance Energy LLC Attn: Accts. Receivable 111 Monument Circle Suite 2200 Indianapolis, IN 46204-5178	-	Trade debt See also SOFA #13				27,243.88
Account No. R&R Service Repair 403 West Reid Street Holliday, MO 65258	-	Trade debt				1,800.00
Account No. Rand Capital SBIC, Inc. Attn: Allen F. Grum 2200 Rand Building Buffalo, NY 14203	-	Promissory Note				251,751.27
Account No. Ruth Kent 202 W. Blvd. Mexico, MO 65265	-	Promissory Note				10,043.54
Account No. Signode Packaging System PO Box 71729 Chicago, IL 60694-1729	-	Trade debt				1,565.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 292,403.69

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. x1568		Trade debt				
Springfield Electric Company PO Box 4106 Springfield, IL 62708	-					3,328.76
Account No.		Promissory Note				
Support Mexico LLC 100 North Jefferson Mexico, MO 65265	-					50,793.73
Account No.		Notice only				
US Department of Labor OHSA 200 Constitution Avenue Washington, DC 20210	-					0.00
Account No.		Promissory Note				
Warren C. Smith Jr. 650 Winter Street #1701 Waltham, MA 02451	-					29,665.30
Account No.		Promissory Note				
William K. Dowell 11592 Audrain County Road 9909 Mexico, MO 65265	-					9,439.29
Sheet no. <u>6</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 93,227.08
(Report on Summary of Schedules)						Total 1,287,114.32

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
ANH Refractories Attn: Michael Schalk Cherrington Corporate Center 400 Fairway Drive Moon Township, PA 15108	Machine Shop Building Lease Debtor is landlord of lease of non residential property
Arch Enterprises PO Box 1017 Mexico, MO 65265	Building Lease (verbal) Debtor is landlord of lease of non residential property
Chemical Products Corporation PO Box 2470 Cartersville, GA 30120	Equipment Lease
Clifford Blackaby 33388 Monroe Road 670 Stoutsville, MO 65283	Clay Lease Lease of acreage for clay removal
Dan Spencer 6418 Hunt Lane Brookshire, TX 77423	Consulting Agreement
Donaldson Excavating, LLC 7525 Audrain Road 341 Mexico, MO 65265	Mining/Excavating & Clay Hauling
Frank J. Cordie 600 Green Blvd. Mexico, MO 65265	Employment Contract
Gallaher Insurance Group PO Box 798 Mexico, MO 65265	Oral insurance premium financing contract
Homza Consulting, Inc. PO Box 16658 Saint Louis, MO 63105	CFO Agreement
Joe Gilliam Mining Co. PO Box 29 Paris, MO 65275	Shale Supply Agreement (Verbal)
Larry Wolfmeier Trucking LLC 7874 Hartman Farm Road Fulton, MO 65251	Mining & Transportation Agreement

In re **Mid America Brick & Structural Clay Products, L.L.C.**

Case No. **13-20029**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Marc Heisenfelt 658 139th Lane NW Andover, MN 55304	Sales commission contract
Patrick Connors 571 Hollywood Place Saint Louis, MO 63119	Sales/Marketing Agreement (not fully documented)
Richard Langley 1720 Lee Road 318 Smiths Station, AL 36877	Employment contract (verbal)
StarNet 12701 Marblestone Drive Woodbridge, VA 22192	Insurance premium financing contract

In re **Mid America Brick & Structural Clay Products, L.L.C.**Case No. **13-20029**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Frank Cordie 320 Jefferson Road Mexico, MO 65265	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902
Frank Cordie 320 Jefferson Road Mexico, MO 65265	BizCapital BIDCO II, LLC Attn: Tim Blanke 909 Poydras Street Suite 2230 New Orleans, LA 70112
Frank Cordie 320 Jefferson Road Mexico, MO 65265	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902
Missouri Brick, LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442
Small Business Administration 1222 Spruce Street #10 Saint Louis, MO 63103	BizCapital BIDCO II, LLC Attn: Tim Blanke 909 Poydras Street Suite 2230 New Orleans, LA 70112
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902
USDA Attn: Matt Moore 601 Business Loop 70 West Parkade Center Suite 235 Columbia, MO 65203	Community South Bank 625 South Gay Street, Suite 450 Knoxville, TN 37902

**United States Bankruptcy Court
Eastern District of Missouri**In re **Mid America Brick & Structural Clay Products, L.L.C.**
Debtor(s)Case No. **13-20029**
Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **32** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 28, 2013**Signature **/s/ Frank J. Cordie**
Frank J. Cordie
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Mid America Brick & Structural Clay Products, L.L.C.**

Debtor(s)

Case No. **13-20029**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

\$-308,177.15

SOURCE

2013 YTD Debtor Business income

Includes rental income

Net per 2013 financial statements as of February 15, 2013

\$-3,148,317.45

2012 Debtor Business Income

Includes rental income

Net 2012 per financial statements as of January 31, 2013

\$-2,982,499.00

2011: Debtor Business Income per Form 1040

Includes Rental Income

2. Income other than from employment or operation of business

None
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None
☒

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Ameren UE P.O. Box 66529 Saint Louis, MO 63166	11/17/2012-2/14/2013	\$45,291.03	\$0.00
Anthem BCBS 1831 Chestnut Street Saint Louis, MO 63103	11/17/2012-2/14/2013	\$15,033.18	\$0.00
Berkely Net Underwriters WR Berkley, Lockbox #535080 1669 Phoenix Parkway, Suite 210 Atlanta, GA 30349	11/17/2012-2/14/2013	\$17,661.00	\$0.00
City of Mexico Attn: City Manager 300 N. Coal Mexico, MO 65265	11/17/2012-2/14/2013	\$101,452.89	\$1,449,780.42
Gallaher Insurance Group PO Box 798 Mexico, MO 65265	11/17/2012-2/14/2013	\$43,547.28	\$0.00
Larry Wolfmeier Trucking LLC 7874 Hartman Farm Road Fulton, MO 65251	11/17/2012-2/14/2013	\$7,446.35	\$63,342.74
Patrick J. Conners 517 Hollywood Place Saint Louis, MO 63119	11/17/2012-2/14/2013	\$17,709.24	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Audrain Oil Co., LLC 1247 Highway 15 Thompson, MO 65285	11/17/2012-2/14/2013	\$7,147.57	\$2,243.41
Donaldson Excavating, LLC 7525 Audrain Road 341 Mexico, MO 65265	11/17/2012-2/14/2013	\$6,000.00	\$20,997.50
Richard Langley 1720 Lee Road 318 Smiths Station, AL 36877	11/17/2012-2/14/2013	\$9,899.36	\$6,666.66
Mueller Prost PC 7733 Forsyth Blvd. Suite 1200 Saint Louis, MO 63105	11/17/2012-2/14/2013	\$5,990.35	\$0.00
Lloyd Hultz 10112 Audrain Road 9374 Mexico, MO 65265	11/17/2012-2/14/2013	\$0.00	\$7,500.00

Debtor has not listed non-insider employees paid only in the ordinary course in the 90 days pre-petition.

None
☐

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Advantage Capital Community Development Fund Missouri II LLC 190 Carondelet Plaza, Suite 1500 Saint Louis, MO 63105-3442	5/31/2012	\$250,000.00	\$657,936.86
BizCapital BIDCO II, LLC 909 Poydras Street Suite 2230 New Orleans, LA 70112	No cash paid but interest added to loan amount from P&I reserve.	\$29,132.91	\$1,804,647.34
Dan Spencer 6418 Hunt Lane Brookshire, TX 77423 Independant contractor	Between 2/15/2012-2/14/2013 Travel reimbursement and sales commission	\$4,186.91	\$0.00
David Adams 1801 Lyman Court Columbia, MO 65203 Vice President	Between 2/15/2012-2/14/2013 \$82,875.06 for payroll \$8,370.50 for reimbursement of expenses	\$91,245.56	\$2,833.32
ELT 1615 Des Peres Road, Suite 306 Saint Louis, MO 63131	Between 2/15/2012-2/14/2013 Royalty on mined clay	\$4,225.00	\$0.00
Frank J. Cordie 320 Jefferson Road Mexico, MO 65265 President	Between 2/15/2012-2/14/2013 \$123,500 for payroll \$1,831.07 for expense reimbursement \$6,000 for vehicle allowance	\$125,331.07	\$5,000.00

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NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Rand Capital Corporation 2200 Rand Building Buffalo, NY 14203 Investor	Between 2/15/2012-2/14/2013 Travel expense reimbursement for attendance at Board meetings	\$2,766.10	\$0.00
Homza Consulting, Inc. PO Box 16658 Saint Louis, MO 63105 Chief Financial Officer	Between 2/15/2012-2/14/2013	\$67,731.00	\$0.00
Murphy & Hogan, Inc. 190 Carondelet Plaza Suite 1500 Saint Louis, MO 63105	Between 2/15/2012-2/14/2013 Largely expense reimbursement	\$5,555.26	\$7,321.92
Visa Cardmember Services 824 N 11th Street Saint Louis, MO 63101-1016	2/14/2013	\$18,160.50	\$0.00
Judy Cordie 320 Jefferson Road Mexico, MO 65265	Between 2/15/2012-2/14/2013	\$11,358.27	\$2,433.32
Central Brick Supply 600 Green Blvd. Mexico, MO 65265	Between 2/15/2012-2/14/2013	\$21,791.00	\$52,577.81

4. Suits and administrative proceedings, executions, garnishments and attachments

None
☐

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Robinett v. Hoover 11AU-AC00294	Collection- Debtor was garnishee	12th Judicial Circuit Audrain County, Missouri	Pending
Jones v. Buck 10AU-AC00443	Collection- Debtor was garnishee	12th Judicial Circuit Audrain County, Missouri	Pending

None
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

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6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	---	---------------	-----------------------------------

7. Gifts

None
☐

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Audrain Pachyderm Club	None	2012	\$50.00
Career Center Construction Technology Conway, AR	None	2012	Minimal
Downs Syndrome Golf Tournament	None	2012	\$650.00
City of Mexico 300 N. Coal Mexico, MO 65265	None	2012	2 cubes of brick \$203.00
Mexico Public Schools 2101 Lakeview Road Mexico, MO 65265	None	2012	7 cubes of brick \$710.00

8. Losses

None
☐

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2008 Buick LaCrosse \$12,509.25	Vehicle accident; vehicle totaled	7/11/12

9. Payments related to debt counseling or bankruptcy

None
☐

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Summers Compton Wells PC	12/13/2012	\$30,000
8909 Ladue Road	2/4/2013	\$25,000
St. Louis, MO 63124	2/14/2013	\$15,713 including filing fee

10. Other transfers

None
☐

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Shapiro Brothers, Inc. 9th and Delmar PO Box 759 Festus, MO 63028 None	Multiple since January 1, 2011	Scrap Iron (cash scrap sales) \$130,169.60
Fluid Power System 22453 Audrain Road 826 Mexico, MO 65265 None	12/4/2012	Scrap sales \$16,000
Arch Enterprises PO Box 1017 Mexico, MO 65265 None	11/29/2012 and 11/2/2012	Scrap sales \$5,050
FP Miller Company 420 Ingham Street Jackson, MI 49201 None	11/26/2012	Scrap sales \$15,000
Houston Heavy Equipment 2801 Old 63 S. Columbia, MO 65201 None	11/21/2012	Scrap sales \$900.00
ANH Refractories 1 Green Blvd. Mexico, MO 65265 None	11/13/2012	Scrap sales \$11,750.00
Resco 3514 W. Wendover Avenue Greensboro, NC 27407 None	3/19/2012	Scrap sales \$8,155.50
Alsey Refractories 266 Illinois 106 Alsey, IL 62610 None	1/27/2012	Scrap sales \$5,000
A.P. Green Refractories 109 Genesis Parkway Thomasville, GA 31792	11/14/2011, 10/31/2011 & 6/2/2011	Scrap sales \$6450.00

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NAME AND ADDRESS OF TRANSFEREE,
RELATIONSHIP TO DEBTOR

DATE
9/9/2011

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

Scrap sales
\$318.76

Dunlap Kiln
9 Mintevallo Terrace
Birmingham, AL 35213
None

Moses Shelter
Clark, MO 65243
None

9/9/2011

Scrap shed parts
\$3,000

Becker Brothers Farm
11628 Audrain Road 609
Ladonia, MO 63352-2724
None

4/18/2011

Scrap sales
\$4,000

None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICE

DATE(S) OF
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY

11. Closed financial accounts

None
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION
COMMERCE BANK

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE
Checking account
#xxxxx8465

AMOUNT AND DATE OF SALE
OR CLOSING
01-08-2013
\$147.00

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK
OR OTHER DEPOSITORY

NAMES AND ADDRESSES
OF THOSE WITH ACCESS
TO BOX OR DEPOSITORY

DESCRIPTION
OF CONTENTS

DATE OF TRANSFER OR
SURRENDER, IF ANY

13. Setoffs

None
☐

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR
ProLiance Energy LLC
Attn: Accts. Receivable
111 Monument Circle Suite 2200
Indianapolis, IN 46204-5178

DATE OF SETOFF
12/13/2012

AMOUNT OF SETOFF
\$60,000

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NAME AND ADDRESS OF CREDITOR
City of Mexico
Attn: City Manager
300 N. Coal
Mexico, MO 65265

DATE OF SETOFF
01/28/2013

AMOUNT OF SETOFF
\$101,452.89

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
G&C Vending Services 227 S. Morris Mexico, MO 65265	Vending Machines (2 soda and 1 snack machine) Verbal agreement with G&C. Debtor does not receive any funds as a result of this arrangement.	600 Green Blvd. Mexico, MO 65265
Ronnie Bridgeman 403 W Reid Street Holliday, MO 65258	Hand tools-value unknown	600 Green Blvd.
Russ Haerer 9980 Audrain Road 9375 Mexico, MO 65265	Hand tools-value unknown	600 Green Blvd
Lloyd Hultz 10112 Audrain Road 9374 Mexico, MO 65265	Hand tools-value unknown	600 Green Blvd
Cliff Roberts 15288 Highway 15 Paris, MO 65275	Hand tools-value unknown	600 Green Blvd.

15. Prior address of debtor

None ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

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- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Debtor 600 Green Blvd. Mexico, MO 65265	Missouri Department of Natural Resources PO Box 477 Jefferson City, MO 65102-0000	10/24/11-Later advised by State of confirmation of resolution	Various
Debtor 600 Green Blvd. Mexico, MO 65265	Missouri Department of Natural Resources PO Box 477 Jefferson City, MO 65102-0000	10/24/12-Later advised by State of confirmation of resolution	Various

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
Debtor 600 Green Blvd. Mexico, MO 65265	Missouri Department of Natural Resources PO Box 477 Jefferson City, MO 65102-0000	1/5/2012- later advised by State notification not required	Unspecified

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Mid America Brick & Structural Clay Products, LLC	02-0805434	600 Green Blvd. Mexico, MO 65265	Manufacturing	2010-present

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Mueller Prost PC
7733 Forsyth Blvd.
Suite 1200
Saint Louis, MO 63105**

DATES SERVICES RENDERED

2011-present

None
☐

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Mueller Prost PC

ADDRESS

**7733 Forsyth Blvd.
Suite 1200
Saint Louis, MO 63105**

DATES SERVICES RENDERED

2011-present

None
☐

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Debtor

ADDRESS

**600 Green Blvd.
Mexico, MO 65265**

None
☐

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

**Advantage Capital Community
Development Fund Missouri II LLC/
Mark Lewis/Scott Murphy
190 Carondelet Plaza, Suite 1500
Saint Louis, MO 63105-3442**

DATE ISSUED

2012

**Community South Bank/Jim Brewer/
Dwight Bateman/Various
625 South Gay Street, Suite 450
Knoxville, TN 37902**

2012

**Rand Capital SBIC, Inc./Peter Grum
Attn: Allen F. Grum
2200 Rand Building
Buffalo, NY 14203**

2012

**BizCapital BIDCO II, LLC
Attn: Tim Blanke
909 Poydras Street
Suite 2230
New Orleans, LA 70112**

2012

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NAME AND ADDRESS

Frank J. Cordie
320 Jefferson Road
Mexico, MO 65265

DATE ISSUED

2012

**All holders of membership units received
summary financial statement**

Received 2011 Summary Financial Statement

20. Inventories

None
☐

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

1/10/2012

INVENTORY SUPERVISOR

Doug Coleman

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

\$1,114,478.02 Finished Goods

\$20,272.00 Work in Process

\$180,244.89 Raw Materials

**Amounts listed are at book value per
GAAP**

1/4/2013

Russ Haerer

\$1,417,996.66 Finished Goods

\$9,232.00 Work in Progress

\$200,901.43 Raw Materials

**Amounts listed are at book value per
GAAP**

None
☐

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

1/10/2012

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

Frank J. Cordie
600 Green Blvd.
Mexico, MO 65265

1/4/2013

Frank J. Cordie
600 Green Blvd.
Mexico, MO 65265

21 . Current Partners, Officers, Directors and Shareholders

None
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

Rand Capital SBIC, Inc.
Attn: Allen F. Grum
2200 Rand Building
Buffalo, NY 14203

TITLE

Member

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

19.525% ownership interest

MR Mexico LLC

Attn: Michael J. Roberts
1650 Des Peres Road, Suite 303
Saint Louis, MO 63131

Member

19.525% ownership interest

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NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
TR Mexico LLC Attn: Thomas E. Roberts 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	Member	19.525% ownership interest
Support Mexico LLC 100 North Jefferson Mexico, MO 65265	Member	10.833% ownership interest
Stetzner Reichert LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Member	9.0% ownership interest
Frank J. Cordie 600 Green Blvd. Mexico, MO 65265	President/Director	
David Adams 600 Green Blvd Mexico, MO 65265	Vice President	
Ken Homza PO Box 16658 Saint Louis, MO 63105	Acting CFO	
Turner M ("Tim") Williams 215 S. Jefferson St. Mexico, MO 65265	Director	
Allen Pete Grum 2200 Rand Bldg. Buffalo, NY 14203	Director	
Michael J. Roberts 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	Director	

22 . Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
☐

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

Mark B. Lewis
190 Carondelet Plaza, Suite 1500
New Castle, PA 16105-3442

Director

2/14/2012

23 . Withdrawals from a partnership or distributions by a corporation

None
☐

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
See SOFA 3c

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None
☒

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None
☒

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 28, 2013

Signature /s/ Frank J. Cordie
Frank J. Cordie
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Missouri

In re Mid America Brick & Structural Clay Products, L.L.C.,
Debtor

Case No. 13-20029

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dan Spencer 6418 Hunt Lane Brookshire, TX 77423	Common	3.0%	Shareholder
James L. and Ruth D. Gallop 28 W 170 Hickory Lane West Chicago, IL 60185	Common	2.441%	Shareholder
Knaebel's Inc. Attn: Jon Rakers 2233 Hwy M Moberly, MO 65270	Common	2.441%	Shareholder
LKC, LP Attn: Eddie Sydenstricker Business Highway 54 South Mexico, MO 65265	Common	1.154%	Shareholder
Mary E. Knaebel Rev Tr. DTD 6001-06 2233 Highway M Moberly, MO 65270	Common	1.22%	Shareholder
Missouri Brick, LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Common	4.881%	Shareholder
MR Mexico LLC Attn: Michael J. Roberts 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	Common	19.525%	Shareholder
Rand Capital SBIC, Inc. Attn: Allen F. Grum 2200 Rand Building Buffalo, NY 14203	Common	19.525%	Shareholder
Ruth Anne Johnson Rev Tr DTD 8/10/90 Attn: Anne Johnson, Trustee 1705 E. Liberty Street Mexico, MO 65265	Common	1.464%	Shareholder
Ruth Kent 202 W. Blvd. Mexico, MO 65265	Common	.973%	Shareholder

In re Mid America Brick & Structural Clay Products, L.L.C.,

Case No. 13-20029

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Stetzner Reichert LLC Attn: Frank J. Cordie 320 Jefferson Road Mexico, MO 65265	Common	9.0%	Shareholder
Support Mexico LLC 100 North Jefferson Mexico, MO 65265	Common	10.833%	Shareholder
TR Mexico LLC Attn: Thomas E. Roberts 1650 Des Peres Road, Suite 303 Saint Louis, MO 63131	Common	19.525%	Shareholder
Warren C. Smith Jr. 650 Winter Street #1701 Waltham, MA 02451	Common	3.051%	Shareholder
William K. Dowell 11592 Audrain County Road 9909 Mexico, MO 65265	Common	.971%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 28, 2013

Signature /s/ Frank J. Cordie

Frank J. Cordie
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.